

DEDUCTION CHECKLIST FOR 2019

QUARTERLY ESTIMATES PAID
(PLEASE INCLUDE CANCELED CHECKS OR BANK STATEMENTS TO PROVE THIS)

	Amount	Date Paid
Federal	1 st Q \$ _____	___/___/___
	2 nd Q \$ _____	___/___/___
	3 rd Q \$ _____	___/___/___
	4 th Q \$ _____	___/___/___
Michigan	1 st Q \$ _____	___/___/___
	2 nd Q \$ _____	___/___/___
	3 rd Q \$ _____	___/___/___
	4 th Q \$ _____	___/___/___

CONTRIBUTIONS (must have receipts for all contributions)

Total of all cash and checks \$ _____
 Total value of non-cash \$ _____
 Name of Charity _____
 Address _____
 Date of Contribution ___/___/___
 Total \$ amount of non-cash donation \$ _____
 Please list on separate paper for more than one

Charitable Mileage _____ Miles

MEDICAL, DENTAL, OPTICAL

Prescriptions \$ _____
 Health ins Premiums (after tax) \$ _____
 Doctor, Dentist, Hospital \$ _____
 Eye Glasses, Contacts \$ _____
 Medical Miles _____

MISCELLANEOUS

College Tuition \$ _____ \$ _____
 Dates Paid ___/___ ___/___
 Names of Colleges _____

 For whom tuition was paid _____
 Must have 1098T from school!!!!!!
 Must have receipts for books and/or other expense

IRA contributions \$ _____ \$ _____
 Roth contributions \$ _____ \$ _____
 Alimony Paid \$ _____
 (Date divorce was final) ___/___/___
 S.S. Number ____-____-____
 Alimony received \$ _____
 (Date divorce was final) ___/___/___

Child Care Expenses \$ _____
 Name of Caregiver _____
 Address or Caregiver _____
 S.S. Number or I.D. number ____-____-____

Gambling Losses to the extent of winnings \$ _____

TAXES

Primary Residence **Paid** \$ _____
 Primary Residence **Amount Due** \$ _____
Taxable Value \$ _____
 Other property taxes \$ _____
 Describe _____
 Auto License Tags \$ _____
 Sales Tax on Large Purchases \$ _____
 Describe _____

MICHIGAN USE TAX

Internet Purchases that excluded Sales Tax \$ _____
 Mail Order Purchases that excluded Sales Tax \$ _____

INTEREST (paid out)

Home Mortgage \$ _____
 2nd Mortgage \$ _____
 PMI \$ _____
 Home Equity Loan \$ _____
 Points Paid \$ _____
 Date Points Started ___/___/___
 Land Contract Interest \$ _____
 List to whom paid (A 1099 INT must be issued to them)
 Name _____
 Address _____
 S.S. Number ___/___/___