

K & M Precision Tax LLC

59015 Romeo Plank Ray, MI 48096

(call or text) 586-677-4040 ~ Fax 586-677-5216

www.kmprecisiontax.com (download worksheets here)

E-Mail address ~ kmprecisiontax@gmail.com

Hours: M- Th 9-7 Fri 9-5 Sat 10-4 Sun Closed

I usually start the letter by hoping you all had a wonderful year. I can't say that about 2020. I hope you and yours have avoided or survived the corona virus. Myself and my family have been fortunate and stayed healthy. No traveling for me last year. NONE , stayed home allllllll year. Hoping to do some traveling in 2021. I have been advised by my doctor, and I will get the vaccine when it becomes available for my age group.

I am having to implement the same procedures as the rest of the country. Masks will be required to enter the office. I am also going to ask you to drop off your paperwork, send by PDF or by Fax , or mail it in. You may make an appointment to bring in your papers but we will ask you to wait in the car while the return is being prepared. If you do not want to come into the office, we will come out to the car to get the papers for you. If you live within a reasonable vicinity of the office we will gladly pick up and/or drop off for a reasonable fee. Papers can be dropped off and/or picked up from my home also. Please understand and respect these changes. I want to keep all of us and our families safe and I want all of you to be safe also.

Drivers licenses, I need this to be current as this greatly reduces your chance of having identity theft with IRS. If you got a new license since I have prepared your last return, then I need the issue date and new expiration date. Or a copy of the new one.

Well for 2021 we once again have a new president so expect big changes again for the 2021 tax season. I really hope President Biden will return the tax form to its original 2 page document. Until he is in office we will not have any clue as to the changes so watch the news for updates.

And on to stimulus checks. The second round has been sent out. I will NEED to know how much you received in stimulus money. It is NOT taxable but it will be reconciled on the 2020 tax return. I hope you all saved the stub from the check because they will not be sending out any more information on them. We have asked IRS to have a link to check and see how much you received but who knows if they will get it up and running in time to do any good.

Please remember that if you only file a Michigan, you do not need an appointment. Just drop it off any time. IF you make an appointment you will be charged the minimum fee of \$99.

Remember there is no penalty for not having health insurance but I do still need your form 1095-A form if you purchased your insurance for your self or anyone else on your tax return, from the marketplace.

I am required to have proof in my file of all the children you claim on your tax return. I must have something EVERY year. If in the past you have brought me their SS cards and birth certificates, I should still have those. But ~ IRS requires that I have something with their name and your address. There are huge fines if I don't have that in my file. Please understand that this is IRS requiring this so bring me ONE of these, school record, doctor/dentist receipt, college transcript, child care statement or anything else that is a legal document with their name and your address

All checklists are available at my website for you to download.